

CENTRAL INTELLIGENCE AGENCY

REPORT

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INFORMATION REPORT

50X1-HUM

COUNTRY Poland

CONFIDENTIAL

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Administration of the Chemical Industry

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USE OF TRAINED INTELLIGENCE ANALYSTS

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1948 INVESTMENT PLAN OF THE CENTRAL
ADMINISTRATION OF THE CHEMICAL INDUSTRY

1. Introduction

a. Ratio of the Zloty

The Ministry of Trade, the Ministry of Finance, and the Central Planning Office (CUP) have established a ratio of 50 to 1 as the value of the Polish Zloty for production and investment calculations. This ratio is based on the year 1937, when the exchange rate was 1 to 25 zloty. In accordance with this decision, the amount of 5,563,058,000 zloty foreseen as investment for the Central Administration of Chemical Industry for 1948 represents 111,261,160 zloty or 4,450,500 at the 1937 value and rate of exchange. This ratio applies to industry and building only (cheap labor) and it is much higher for such items as food and unrationed clothing. It is, for example, 180 to 1 for sugar and 700 to 1 for leather.

b. Types of Investments

Investments are divided into "Home Investments" and "Investments for Imports". All business transactions among factories and other establishments are made in bills of exchange. Currency is used for workers' wages and the purchase of goods from free markets for workers' canteens. Credits for "Investments for Imports" are based on the 1948 rate of exchange.

2. 1948 Investment Plan of the Central Administration of the Chemical Industry 50X1-HUM
(In thousands of zlotys)

a. Investments(1) Home Investments(a) Union of Inorganic Chemical Industry

Czarna Huta Chemical Plant at Tarnowskie Gory 328

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Azot State Chemical Plant at Jaworzno	98,149	
Soda Factory at Borek Falecki	190,638	
Soda Factory at Matuy	668,633	
Sulphuric Acid Factory at Walbrzych	1,410	
Arsenic Industry at Zloty Stok	12,790	
United Chemical Plants at Zarow	24,029	
Nitrogen Works at Bobrek near Bytom	26,334	
Chemical Reagent Factory at Gliwice	<u>45,806</u>	1,068,117

(b) Union of Nitrogen Compounds Industry

State Factory of Nitrogen Compounds at Chorzow	139,852	
State Factory of Nitrogen Compounds at Moseice	167,759	
Dr. R. May Chemical Plant at Lubon	11,004	
Polchem Chemical Plant at Torun	1,881	
Fosfat State Chemical Plant at Kielce	11,286	
Superphosphate Factory at Strzemieszyce	2,522	
Super Thomassine Factory at Bonarka near Krakow	42,322	
Jan and Jan II Mines at Chalupki	2,069	
New Factory of Nitrogen Compounds	9,405	
State Superphosphate Factory at Szczecin	212,394	
State Superphosphate Factory at Wroclaw	2,633	
State Sulphuric Acid Factory at Gliwice	2,916	
Chemical Industry at Gdansk	31,273	
Fertiliser Industry	<u>28,215</u>	665,531

(c) Union of Technical Gases Industry

H.O. of the Union of Technical Gases Industry	15,988	
Wagner & Co. at Lodz	16,929	
Gazacumulator at Katowice	1,411	
Perun at Dabrowka Mala	2,821	
Carbon Acid Factory at Katowice-Rybnik	3,762	
Oxygen Factory at Szczecin	4,703	
State Oxygen and Acetylene Factory at Gdansk-Oliva	<u>2,257</u>	47,871

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(d) Union of Organic Chemical Industry

Wood Distillery at Gryfin, near Szczecin	9,405	
Chemical Plant at Grodzisk Mazowiecki	10,633	
Vinegar Industry at Zawiercie	5,643	
Chemical Industry at Pabianice	54,531	
Lactic Acid Factory at Lodz	1,374	
Boruta Chemical Plant at Zgierz	<u>217,195</u>	298,831

(e) <u>Bokita at Dolny Brzeg</u>	<u>559,597</u>	559,597
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(f) Union of Pharmaceutical Industry

Scott i Boune Chemical Plant at Lodz	30,096	
Polpharma Chemical-Pharmaceutical Factory at Starogard	42,323	
Motor Chemical Plant at Gora Slaska	10,628	
Motor Chemical Plant at Warsaw-Henrykow	9,123	
Dr. Wander Chemical-Pharmaceutical Factory at Krakow	49,188	
Mgr. Klawe Chemical-Pharmaceutical Co., at Warsaw	54,723	
L. Spiess Chemical Plant at Tarchomin, near Warsaw	173,818	
Labopharma State Chemical-Pharmaceutical Factory at Jelenia Gora	23,512	
Azofarma Chemical-Pharmaceutical Factory at Legnica	9,405	
State Pharmaceutical Factory at Jelenia Gora	<u>2,822</u>	405,638

(g) Union of Coke-Chemical Industry

Coke Plant at Kmurow	41,085	
Majdanki Chemical Plant at Chorzow	20,221	
Orunia Tar Distillery at Gdanak	3,480	
Starogard Chemical Plant at Starogard	22,572	
Activated Soot Factory at Tarnowskie Gory	11,286	
Dalgaz at Zabrze	211,477	
Zaborze Chemical Plant at Zabrze	137,257	
Chemical and Coke-Chemical Works at Zdzeszowice	195,624	

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Tar Distillery at Zabrze	6,466	
Lower Silesia Chemical Plant at Walbrzych	14,107	
Carbochemia Chemical Plant at Gliwice	14,578	
Tar Distillery at Szczecin	1,881	
Plania Carbon Electrode Factory at Raciborz	31,371	
Carbon Activated Carbon Factory at Raciborz	10,844	
Lower Silesia Long Distance Gas Pipe Works at Walbrzych	4,702	
United Gas Works at Zabrze	14,107	
Coke-chemical Apparatus Construction Workshop at Gliwice	<u>23,512</u>	764,570
(h) <u>Union of Rubber Industry</u>		
Stomil at Poznan	41,776	
"Gentleman" at Lodz	10,345	
Pepege at Grudziadz	18,809	
Schweikert at Lodz	11,435	
Rygawar at Warsaw	1,909	
Wolbrom at Wolbrom	20,690	
Kauczuk at Bydgoszcz	8,464	
Piastow at Piastow	10,724	
Bendel at Krakow	4,702	
Cerata at Wojciechow	10,321	
Lignoza at Pustkow	1,951	
Debica State Rubber Works	37,886	
Stonil Tire Factory No. 2 at Debica	<u>94,404</u>	188,416
(i) <u>Union of Fats Industry</u>		
Stren Chemical Plant at Strzemieszyce	25,121	
Schicht in Warsaw	<u>6,704</u>	31,825

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~~CONFIDENTIAL~~(j) Union of Dyes & Varnish Industry

Filor at Lodz	5,455	
Nobiles at Wroclawek	2,351	
Feniks Zinc Oxide Works	10,264	
State Factory of Dyes and Varnishes at Cieszyn	959	
Pruszkow Ultramarine Factory at Pruszkow	13,812	
Pruszkow Ultramarine Factory Branch at Stachow	11,361	
State Factory of Dry Dyes at Gryfegora	463	
New Factory of Dyes and Varnishes at Gliwice	<u>45,746</u>	90,411

(k) Union of Explosive Materials Industry

Lignoza at Bierun	19,143	
Electric Detonators Factory at Mikolow	11,898	
Azot Fuse Factory at Jaworzno	3,998	
Lignoza at Krywald	2,445	
Explosive Material Factory at Krupski Mlyn	<u>41,049</u>	78,533

(l) Chemical Industry Institute 36,961 36,961(m) H.O. for Investment & Reconstruction 17,870 17,870(n) State Synthetic Works at Dwory near
Oswiecim 1,224,531 1,224,531(o) Union of Chemical Armament Industry

State Powder Factory at Pionki	28,538	
State Powder Factory at Legnowo	40,707	
Industrial Works at Boryszew	13,308	
Armament Workshops at Piotrowice	<u>1,823</u>	84,376

Total for Home Investments		5,563,078
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(2) <u>Investments for Imports</u>	1,079,947
b. <u>Repairs</u>	
Home	737,550
Abroad (Import of Spares etc.)	<u>24,750</u>
Grand Total (in thousands of zloty)	<u>7,405,325</u>

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